

Ad-hoc-statement pursuant to BörseG / HETA ASSET RESOLUTION AG

Klagenfurt am Wörthersee, 5 August 2016

HETA ASSET RESOLUTION AG | Sale of affiliate Heta Asset Resolution Italia S.r.l. and publication of new investor information

Yesterday evening, 4 August 2016, HETA Asset Resolution GmbH ("HAR GmbH"), a 100% subsidiary of HETA ASSET RESOLUTION AG ("HETA") and an Alternative Investment Fund advised by Bain Capital Credit (European Advisors), Ltd. signed a sale and purchase agreement for the sale and transfer of the entire interest in Heta Asset Resolution Italia S.r.l. ("HARIT") including all outstanding loans granted by HETA to HARIT.

HARIT is a limited liability company (*società a responsabilità limitata*), incorporated under the laws of Italy, with registered office in Tavagnacco, Italy. Funds investing in the purchasing Alternative Investment Fund are managed or advised by Bain Capital Credit, LP ("Bain Capital Credit"), a leading global credit specialist, and an independently managed affiliate of Bain Capital, LLC. Upon closing of the sale, HETA will have no operational activities in Italy anymore. The closing of the transaction is conditional upon the approval of the transaction by Banca d' Italia.

HARIT (formerly known as Hypo Alpe-Adria Leasing S.r.l.) is a financial intermediary regulated by Banca d' Italia, duly enrolled in the New Single Register under Art.106. The divestment was conducted in an open, transparent and non-discriminatory international tender process. PwC Austria and PwC Italia acted as financial adviser to HETA. Schönherr Rechtsanwälte GmbH and Chiomenti Studio Legale acted as legal advisers to HETA.

Furthermore, HETA informs that it has published another investor information today that can be downloaded from the HETA website under Investoren/Investoren-Information 2016 (<http://www.heta-asset-resolution.com/de/content/investoren-information-2016>) with the goal to provide additional transparency to creditors and investors (in German only). The English language version of the presentation will be published soon at <http://www.heta-asset-resolution.com/en/content/investor-information-2016>.

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Relevant additional information concerning this ad hoc communication:

Issuer:

HETA ASSET RESOLUTION AG
Alpen-Adria-Platz 1
A-9020 Klagenfurt am Wörthersee
www.heta-asset-resolution.com

Sector: Banks

Main ISINs of the issuer according to issue volume:

XS0281875483, XS0272401356, CH0023309286, XS0292051835, XS0293593421
XS0863484035, CH0028623145, XS0289201484, XS0293591995, XS0244768635

Stock exchanges:

Dusseldorf stock exchange; Frankfurt stock exchange; Luxemburg stock exchange; Zurich stock exchange; second regulated market and third market of the Vienna stock exchange.