Ad-hoc release according to the Austrian Stock Exchange Act (BörseG)
HYPO ALPE-ADRIA-BANK INTERNATIONAL AG

Klagenfurt / Wörthersee, 16 October 2014

Hypo Alpe-Adria-Bank International AG /
Transfer of the SEE bank network to the Republic of Austria

Hypo Alpe-Adria-Bank International AG (HBInt.) herewith announces that after the General Meeting of Shareholders held today, a resolution was passed that all shares in Hypo SEE Holding AG held by HBInt (including the foreign subsidiaries held by HBInt.) shall be transferred to a legal entity named in the Federal Act on the Creation of a Winding-Down Unit (GSA), Federal Gazette I no. 51/2014, in fulfilment of the relevant legal requirements.

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Supplementary information relevant to ad-hoc releases:

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